

Supplemental Business Line Schedules

1Q 2008

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$485	\$483	\$455	\$452	\$451
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	2	1	2	2	2
Deposit service charges	--	--	--	--	--
Treasury management fees	89	82	84	92	79
Commercial products revenue	110	108	106	99	97
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	--	(1)	--	1	--
Other	(8)	28	13	43	44
Total noninterest income	193	218	205	237	222
Total net revenue	678	701	660	689	673
Noninterest Expense					
Compensation and employee benefits	78	68	70	70	70
Net occupancy and equipment	9	9	9	9	9
Other intangibles	3	4	4	4	4
Net shared services	128	132	129	133	127
Other	24	30	29	27	22
Total noninterest expense	242	243	241	243	232
Income before provision and income taxes	436	458	419	446	441
Provision for Credit Losses	35	18	7	12	13
Income before income taxes	401	440	412	434	428
Income taxes and taxable-equivalent adjustment	146	160	150	158	156
Net income	\$255	\$280	\$262	\$276	\$272
FINANCIAL RATIOS					
Return on average assets	1.66 %	1.89 %	1.85 %	1.95 %	1.94 %
Return on average total equity	16.6	18.8	18.2	19.3	19.0
Net interest margin (taxable-equivalent basis)	3.43	3.55	3.52	3.52	3.53
Efficiency ratio	35.7	34.6	36.5	35.3	34.5

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$38,685	\$36,575	\$34,336	\$34,419	\$34,708
Commercial real estate	17,709	16,968	16,661	16,667	16,799
Residential mortgages	94	89	79	71	60
Retail	73	70	69	66	65
Total loans	56,561	53,702	51,145	51,223	51,632
Other Earning Assets					
Total earning assets	261	218	203	214	255
Non-earning Assets					
Goodwill	1,329	1,329	1,329	1,329	1,329
Other intangible assets	31	32	36	40	43
Other non-earning assets	3,477	3,362	3,331	4,052	3,466
Total non-earning assets	4,837	4,723	4,696	5,421	4,838
Total assets	61,659	58,643	56,044	56,858	56,725
Deposits					
Noninterest-bearing deposits	10,272	10,069	10,114	11,118	10,817
Interest checking	8,009	6,412	5,359	4,820	4,500
Savings products	5,803	5,890	5,374	5,065	5,740
Time deposits	14,332	13,215	10,742	9,452	11,808
Total deposits	38,416	35,586	31,589	30,455	32,865
Other Interest-bearing Liabilities					
	8,592	8,401	8,020	7,651	7,389
Other Noninterest-bearing Liabilities					
	1,114	1,128	1,023	1,007	1,043
Total liabilities	48,122	45,115	40,632	39,113	41,297
Shareholders' Equity	6,180	5,919	5,713	5,729	5,800
NET INTEREST SPREADS					
Total earning assets	1.94 %	1.92 %	1.94 %	2.00 %	1.95 %
Total assets	1.57	1.51	1.49	1.45	1.48
Total deposits	1.65	1.98	2.14	2.30	2.13
Total liabilities	1.59	1.83	1.91	2.03	1.93
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$24	\$10	\$8	\$6	\$13
Commercial real estate	11	8	(1)	6	--
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	\$35	\$18	\$7	\$12	\$13
Net Charge-off Ratios					
Commercial	.25 %	.11 %	.09 %	.07 %	.15 %
Commercial real estate	.25	.19	(.02)	.14	--
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	.25 %	.13 %	.05 %	.09 %	.10 %
Nonperforming Assets					
Nonperforming loans	\$405	\$327	\$286	\$223	\$214
Other nonperforming assets	19	8	6	7	12
Total nonperforming assets	\$424	\$335	\$292	\$230	\$226

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
OTHER INFORMATION					
Average Loan Balances					
Middle market	\$9,628	\$9,319	\$9,435	\$9,613	\$9,860
Commercial real estate division	16,208	15,273	14,431	14,207	14,238
Equipment finance	3,862	3,655	3,444	3,407	3,378
Specialized industries	3,598	3,096	2,692	2,807	2,835
National corporate	6,279	5,910	5,229	5,134	5,334
Asset based lending	1,452	1,383	1,324	1,351	1,365
Correspondent banking	1,422	1,260	1,141	1,145	1,197
Business Equipment Finance Group	3,857	3,694	3,552	3,413	3,277
SBA Division	1,290	1,274	1,279	1,283	1,280
Other	8,965	8,838	8,618	8,863	8,868
Total loans	<u>\$56,561</u>	<u>\$53,702</u>	<u>\$51,145</u>	<u>\$51,223</u>	<u>\$51,632</u>
Commercial	\$32,496	\$30,647	\$28,647	\$28,851	\$29,238
Lease financing	6,189	5,928	5,689	5,568	5,470
Total commercial	<u>\$38,685</u>	<u>\$36,575</u>	<u>\$34,336</u>	<u>\$34,419</u>	<u>\$34,708</u>
Net Charge-off Ratios					
Commercial	.11 %	(.03) %	(.01) %	(.03) %	.15 %
Lease financing	.97	.80	.63	.58	.15
Total commercial	<u>.25 %</u>	<u>.11 %</u>	<u>.09 %</u>	<u>.07 %</u>	<u>.15 %</u>

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$942	\$990	\$990	\$969	\$961
Noninterest Income					
Credit and debit card revenue	2	--	1	1	1
Corporate payment products revenue	--	--	--	--	--
ATM processing services	16	16	16	16	15
Merchant processing services	--	--	--	--	--
Trust and investment management fees	1	1	1	1	1
Deposit service charges	256	276	275	276	246
Treasury management fees	32	31	31	31	30
Commercial products revenue	6	6	5	5	6
Mortgage banking revenue	106	49	77	69	67
Investment products fees and commissions	9	10	9	9	8
Securities gains (losses), net	--	2	--	--	--
Other	43	55	72	74	63
Total noninterest income	471	446	487	482	437
Total net revenue	1,413	1,436	1,477	1,451	1,398
Noninterest Expense					
Compensation and employee benefits	299	262	263	261	263
Net occupancy and equipment	101	98	100	99	97
Other intangibles	11	11	13	13	14
Net shared services	191	203	182	172	171
Other	114	123	118	113	99
Total noninterest expense	716	697	676	658	644
Income before provision and income taxes	697	739	801	793	754
Provision for Credit Losses	120	93	90	73	72
Income before income taxes	577	646	711	720	682
Income taxes and taxable-equivalent adjustment	210	235	259	262	248
Net income	\$367	\$411	\$452	\$458	\$434
FINANCIAL RATIOS					
Return on average assets	1.68 %	1.88 %	2.08 %	2.16 %	2.10 %
Return on average total equity	22.7	25.5	27.9	28.9	27.3
Net interest margin (taxable-equivalent basis)	4.62	4.88	4.91	4.93	5.02
Efficiency ratio	50.7	48.6	45.8	45.3	46.1

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$6,418	\$6,360	\$6,475	\$6,481	\$6,370
Commercial real estate	11,118	11,069	11,066	11,100	11,091
Residential mortgages	22,421	22,132	21,724	21,299	21,042
Retail	36,472	36,259	36,025	35,512	35,310
Total loans	76,429	75,820	75,290	74,392	73,813
Other Earning Assets	5,489	4,625	4,759	4,419	3,872
Total earning assets	81,918	80,445	80,049	78,811	77,685
Non-earning Assets					
Goodwill	2,217	2,217	2,218	2,218	2,206
Other intangible assets	1,463	1,569	1,694	1,682	1,597
Other non-earning assets	2,342	2,456	2,448	2,461	2,479
Total non-earning assets	6,022	6,242	6,360	6,361	6,282
Total assets	87,940	86,687	86,409	85,172	83,967
Deposits					
Noninterest-bearing deposits	11,447	11,848	11,956	12,157	12,101
Interest checking	17,731	17,454	17,658	17,972	17,789
Savings products	19,270	18,901	19,323	19,633	19,769
Time deposits	18,793	20,233	20,096	20,033	19,843
Total deposits	67,241	68,436	69,033	69,795	69,502
Other Interest-bearing Liabilities	2,820	2,966	2,632	2,382	2,303
Other Noninterest-bearing Liabilities	2,347	2,403	2,471	2,239	2,210
Total liabilities	72,408	73,805	74,136	74,416	74,015
Shareholders' Equity	6,507	6,403	6,438	6,363	6,440
NET INTEREST SPREADS					
Total earning assets	2.14 %	2.11 %	2.04 %	2.00 %	2.04 %
Total assets	1.83	1.75	1.68	1.63	1.66
Total deposits	2.87	3.18	3.25	3.25	3.27
Total liabilities	2.74	3.02	3.09	3.11	3.13
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$14	\$13	\$15	\$11	\$11
Commercial real estate	1	2	3	1	1
Residential mortgages	23	14	16	11	11
Retail	82	64	56	50	49
Total loans	\$120	\$93	\$90	\$73	\$72
Net Charge-off Ratios					
Commercial	.88 %	.81 %	.92 %	.68 %	.70 %
Commercial real estate	.04	.07	.11	.04	.04
Residential mortgages	.41	.25	.29	.21	.21
Retail	.90	.70	.62	.56	.56
Total loans	.63 %	.49 %	.47 %	.39 %	.40 %
Nonperforming Assets					
Nonperforming loans	\$228	\$202	\$195	\$192	\$197
Other nonperforming assets	142	124	121	108	115
Total nonperforming assets	\$370	\$326	\$316	\$300	\$312

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
OTHER INFORMATION					
Retail Loan Information					
Average Balances					
Retail leasing	\$5,802	\$6,123	\$6,424	\$6,663	\$6,845
Home equity and second mortgages	15,180	14,999	14,706	14,360	14,153
Other retail	15,490	15,137	14,895	14,489	14,312
Total retail	<u>\$36,472</u>	<u>\$36,259</u>	<u>\$36,025</u>	<u>\$35,512</u>	<u>\$35,310</u>
Home equity first lien*	\$5,319	\$5,368	\$5,472	\$5,573	\$5,622
Home equity loans	4,019	4,091	4,082	3,983	3,877
Home equity lines	11,161	10,908	10,624	10,377	10,276
Total home equity	<u>\$20,499</u>	<u>\$20,367</u>	<u>\$20,178</u>	<u>\$19,933</u>	<u>\$19,775</u>
Net Charge-off Ratios					
Retail leasing	.49 %	.39 %	.19 %	.24 %	.18 %
Home equity and second mortgages	.79	.56	.54	.47	.43
Other retail	1.17	.97	.88	.80	.88
Total retail	<u>.90 %</u>	<u>.70 %</u>	<u>.62 %</u>	<u>.56 %</u>	<u>.56 %</u>
# of traditional branches	1,993	1,991	1,991	1,986	1,990
# of instore branches	529	527	521	513	508
Total # of branches	<u>2,522</u>	<u>2,518</u>	<u>2,512</u>	<u>2,499</u>	<u>2,498</u>
# of U.S. Bank ATMs	4,844	4,867	4,870	4,867	4,837
Debit card transaction volume	\$8,362	\$8,777	\$8,034	\$8,155	\$7,570
Mortgage production volume	\$9,325	\$7,738	\$7,208	\$7,022	\$5,034
Mortgages serviced for others	\$102,010	\$97,014	\$94,379	\$89,745	\$87,004
Student loan production volume	\$642	\$238	\$541	\$142	\$553
Indirect loan/lease production volume	1,410	1,529	1,672	2,004	1,787
Finance company production volume	881	740	1,051	1,156	1,257
Direct branch loan/line production volume	2,245	1,936	2,196	2,603	2,259
Total retail credit production volume	<u>\$5,178</u>	<u>\$4,443</u>	<u>\$5,460</u>	<u>\$5,905</u>	<u>\$5,856</u>

* Home equity first lien balances are reported within residential mortgages as required by regulatory accounting principles.

CONSUMER BANKING

(Dollars in Millions, Unaudited)

Three Months Ended March 31, 2008	Retail Banking	Mortgage Banking	Total Consumer	Retail Banking		Mortgage Banking	
				Percent Change 1Q08 vs 1Q07	Percent Change 1Q08 vs 4Q07	Percent Change 1Q08 vs 1Q07	Percent Change 1Q08 vs 4Q07
Net interest income (taxable-equivalent basis)	\$905	\$37	\$942	(4.3) %	(5.9) %	** %	32.1 %
Noninterest income	359	112	471	(2.2)	(7.7)	60.0	**
Securities gains (losses), net	--	--	--	--	--	--	**
Total net revenue	1,264	149	1,413	(3.7)	(6.4)	75.3	75.3
Noninterest expense	450	64	514	6.1	2.0	82.9	52.4
Net shared services	180	11	191	11.8	(6.3)	10.0	--
Other intangibles	11	--	11	(21.4)	--	--	--
Total noninterest expense	641	75	716	7.0	(.5)	66.7	41.5
Income before provision and income taxes	623	74	697	(12.7)	(11.9)	85.0	**
Provision for credit losses	120	--	120	66.7	29.0	--	--
Income before income taxes	503	74	577	(21.7)	(18.1)	85.0	**
Income taxes and taxable-equivalent adjustment	183	27	210	(21.5)	(17.9)	80.0	**
Net income	\$320	\$47	\$367	(21.8) %	(18.2) %	88.0 %	** %

** Not meaningful

WEALTH MANAGEMENT & SECURITIES SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$122	\$134	\$124	\$121	\$121
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	332	342	328	339	319
Deposit service charges	1	1	1	1	1
Treasury management fees	3	4	3	3	2
Commercial products revenue	--	--	--	--	--
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	27	28	27	29	26
Securities gains (losses), net	--	--	--	--	--
Other	26	(82)	26	28	26
Total noninterest income	389	293	385	400	374
Total net revenue	511	427	509	521	495
Noninterest Expense					
Compensation and employee benefits	127	116	117	121	122
Net occupancy and equipment	16	16	14	14	14
Other intangibles	20	23	23	23	23
Net shared services	55	55	50	49	48
Other	45	57	46	49	46
Total noninterest expense	263	267	250	256	253
Income before provision and income taxes	248	160	259	265	242
Provision for Credit Losses	1	1	1	1	--
Income before income taxes	247	159	258	264	242
Income taxes and taxable-equivalent adjustment	90	58	94	96	88
Net income	\$157	\$101	\$164	\$168	\$154
FINANCIAL RATIOS					
Return on average assets	7.96 %	4.96 %	8.03 %	8.38 %	7.77 %
Return on average total equity	26.2	16.5	26.4	27.2	25.0
Net interest margin (taxable-equivalent basis)	8.81	9.37	8.63	8.62	8.80
Efficiency ratio	51.5	62.5	49.1	49.1	51.1

WEALTH MANAGEMENT & SECURITIES SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$1,997	\$2,051	\$2,095	\$1,993	\$1,969
Commercial real estate	667	678	685	684	690
Residential mortgages	460	446	452	457	463
Retail	2,371	2,393	2,350	2,337	2,345
Total loans	5,495	5,568	5,582	5,471	5,467
Other Earning Assets					
Total earning assets	73	107	121	158	112
Non-earning Assets					
Goodwill	1,564	1,561	1,553	1,553	1,550
Other intangible assets	356	378	402	425	450
Other non-earning assets	445	465	443	437	457
Total non-earning assets	2,365	2,404	2,398	2,415	2,457
Total assets	7,933	8,079	8,101	8,044	8,036
Deposits					
Noninterest-bearing deposits	4,604	4,378	4,354	4,282	4,260
Interest checking	4,531	3,574	3,019	3,050	2,775
Savings products	5,568	6,233	5,536	5,278	5,517
Time deposits	3,859	4,054	3,492	3,704	3,868
Total deposits	18,562	18,239	16,401	16,314	16,420
Other Interest-bearing Liabilities					
Total liabilities	4,587	4,359	4,266	3,780	4,273
Other Noninterest-bearing Liabilities					
Total liabilities	254	280	273	250	243
Total liabilities	23,403	22,878	20,940	20,344	20,936
Shareholders' Equity	2,414	2,434	2,460	2,476	2,498
NET INTEREST SPREADS					
Total earning assets	1.23 %	1.26 %	1.11 %	1.21 %	1.31 %
Total assets	.46	.34	.24	.30	.30
Total deposits	2.12	2.39	2.49	2.48	2.52
Total liabilities	1.77	2.03	2.07	2.07	2.03
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$--	\$(1)	\$--	\$--	\$--
Commercial real estate	--	--	--	1	--
Residential mortgages	--	--	--	--	--
Retail	1	2	1	--	--
Total loans	\$1	\$1	\$1	\$1	\$--
Net Charge-off Ratios					
Commercial	-- %	(.19) %	-- %	-- %	-- %
Commercial real estate	--	--	--	.59	--
Residential mortgages	--	--	--	--	--
Retail	.17	.33	.17	--	--
Total loans	.07 %	.07 %	.07 %	.07 %	-- %
Nonperforming Assets					
Nonperforming loans	\$13	\$8	\$8	\$7	\$10
Other nonperforming assets	--	--	--	--	--
Total nonperforming assets	\$13	\$8	\$8	\$7	\$10

WEALTH MANAGEMENT & SECURITIES SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
OTHER INFORMATION					
Trust and Investment Management Fees					
Wealth Management	\$110	\$118	\$112	\$127	\$111
FAF Advisors	50	50	50	49	48
Institutional trust & custody	33	33	30	31	30
Corporate trust	92	91	88	86	86
Fund services	47	50	48	46	44
Other	--	--	--	--	--
Total	\$332	\$342	\$328	\$339	\$319
Total Revenue					
Wealth Management	\$220	\$230	\$222	\$242	\$222
FAF Advisors	51	(56)	51	50	49
Institutional trust & custody	40	39	34	35	33
Corporate trust	141	151	142	136	136
Fund services	51	56	53	52	49
Other	8	7	7	6	6
Total	\$511	\$427	\$509	\$521	\$495
Assets Under Management by Asset Category*					
Equity	\$43,985	\$49,323	\$50,467	\$51,972	\$48,805
Fixed income	38,992	39,063	37,785	38,955	39,324
Money market	70,770	65,786	61,653	64,069	61,213
Other	7,447	7,440	6,448	6,750	6,884
Total	\$161,194	\$161,612	\$156,353	\$161,746	\$156,226

* Amounts reported reflect end of month balances reported on a one month lag.

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$252	\$229	\$189	\$166	\$169
Noninterest Income					
Credit and debit card revenue	246	285	236	229	205
Corporate payment products revenue	164	166	166	159	147
ATM processing services	68	68	68	66	62
Merchant processing services	271	285	289	286	252
Trust and investment management fees	--	--	--	--	--
Deposit service charges	--	--	--	--	--
Treasury management fees	--	--	--	--	--
Commercial products revenue	4	7	3	3	3
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	--	--	--	--	--
Other	16	15	13	13	11
Total noninterest income	769	826	775	756	680
Total net revenue	1,021	1,055	964	922	849
Noninterest Expense					
Compensation and employee benefits	113	109	102	97	96
Net occupancy and equipment	36	34	33	32	31
Other intangibles	53	55	54	55	53
Net shared services	86	85	81	77	75
Other	144	161	153	151	140
Total noninterest expense	432	444	423	412	395
Income before provision and income taxes	589	611	541	510	454
Provision for Credit Losses	134	110	100	101	91
Income before income taxes	455	501	441	409	363
Income taxes and taxable-equivalent adjustment	166	182	160	149	132
Net income	\$289	\$319	\$281	\$260	\$231
FINANCIAL RATIOS					
Return on average assets	5.46 %	5.84 %	5.25 %	5.26 %	4.98 %
Return on average total equity	23.2	25.4	22.7	21.5	19.7
Net interest margin (taxable-equivalent basis)	6.15	5.57	4.89	4.59	4.96
Efficiency ratio	42.3	42.1	43.9	44.7	46.5

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$4,257	\$4,520	\$4,341	\$4,160	\$3,834
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	12,056	11,636	10,924	10,167	9,712
Total loans	16,313	16,156	15,265	14,327	13,546
Other Earning Assets					
Total earning assets	180	162	77	189	264
Non-earning Assets					
Goodwill	2,554	2,532	2,497	2,489	2,456
Other intangible assets	1,071	1,076	1,087	1,122	1,088
Other non-earning assets	1,182	1,758	2,300	1,683	1,442
Total non-earning assets	4,807	5,366	5,884	5,294	4,986
Total assets	21,300	21,684	21,226	19,810	18,796
Deposits					
Noninterest-bearing deposits	471	449	381	368	455
Interest checking	29	15	13	12	9
Savings products	20	21	21	21	20
Time deposits	2	5	5	3	3
Total deposits	522	490	420	404	487
Other Interest-bearing Liabilities					
Total liabilities	288	288	286	941	846
Other Noninterest-bearing Liabilities					
Total liabilities	1,796	2,115	2,475	1,819	1,436
Shareholders' Equity					
Total liabilities	5,006	4,975	4,918	4,849	4,749
NET INTEREST SPREADS					
Total earning assets	6.24 %	5.69 %	5.22 %	4.97 %	5.37 %
Total assets	4.40	3.60	2.92	2.88	3.21
Total deposits	3.85	4.05	4.72	3.97	4.16
Total liabilities	(1.39)	.41	.62	(.25)	(.73)
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$17	\$14	\$14	\$12	\$11
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	117	96	86	89	80
Total loans	\$134	\$110	\$100	\$101	\$91
Net Charge-off Ratios					
Commercial	1.61 %	1.23 %	1.28 %	1.16 %	1.16 %
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	3.90	3.27	3.12	3.51	3.34
Total loans	3.30 %	2.70 %	2.60 %	2.83 %	2.72 %
Nonperforming Assets					
Nonperforming loans	\$32	\$18	\$22	\$25	\$31
Other nonperforming assets	--	--	--	--	--
Total nonperforming assets	\$32	\$18	\$22	\$25	\$31

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
OTHER INFORMATION					
Total noninterest income					
Retail payment solutions	\$253	\$274	\$242	\$234	\$212
Corporate payment services	169	186	170	162	149
Merchant information systems	276	297	295	293	256
Transaction services	71	69	68	67	63
Total	\$769	\$826	\$775	\$756	\$680
Credit Card Charge Volume (Issuing)					
Retail payment solutions	\$10,146	\$11,152	\$10,434	\$10,358	\$9,302
Corporate payment services	9,181	8,942	9,249	8,710	7,967
Total	\$19,327	\$20,094	\$19,683	\$19,068	\$17,269
Merchant volume (acquiring)	\$64,853	\$62,382	\$63,882	\$62,853	\$57,839
# of merchant transactions	617,053,993	633,399,010	633,473,941	632,835,898	581,005,324
# of merchants	846,108	848,241	845,162	844,357	835,193
# of ATMs driven	35,462	37,468	38,701	39,532	39,893

TREASURY AND CORPORATE SUPPORT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$29	\$(73)	\$(73)	\$(58)	\$(36)
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	(4)	--	--	--
Trust and investment management fees	--	--	--	--	--
Deposit service charges	--	--	--	--	--
Treasury management fees	--	--	--	--	--
Commercial products revenue	(8)	--	(7)	(2)	(6)
Mortgage banking revenue	(1)	(1)	(1)	(1)	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	(251)	3	7	2	1
Other	482	30	26	11	15
Total noninterest income	222	28	25	10	10
Total net revenue	251	(45)	(48)	(48)	(26)
Noninterest Expense					
Compensation and employee benefits	265	254	223	233	217
Net occupancy and equipment	28	31	33	30	26
Other intangibles	--	--	--	--	--
Net shared services	(460)	(475)	(442)	(431)	(421)
Other	310	507	372	269	226
Total noninterest expense	143	317	186	101	48
Income before provision and income taxes	108	(362)	(234)	(149)	(74)
Provision for Credit Losses	195	3	1	4	1
Income before income taxes	(87)	(365)	(235)	(153)	(75)
Income taxes and taxable-equivalent adjustment	(109)	(196)	(172)	(147)	(114)
Net income	\$22	\$(169)	\$(63)	\$(6)	\$39
FINANCIAL RATIOS					
Return on average assets	nm %	nm %	nm %	nm %	nm %
Return on average total equity	nm	nm	nm	nm	nm
Net interest margin (taxable-equivalent basis)	nm	nm	nm	nm	nm
Efficiency ratio	nm	nm	nm	nm	nm

TREASURY AND CORPORATE SUPPORT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$352	\$121	\$143	\$144	\$138
Commercial real estate	42	43	50	52	52
Residential mortgages	3	3	3	4	4
Retail	37	38	39	40	41
Total loans	434	205	235	240	235
Other Earning Assets	45,779	43,744	42,209	41,668	41,939
Total earning assets	46,213	43,949	42,444	41,908	42,174
Non-earning Assets					
Goodwill	--	6	--	--	28
Other intangible assets	2	8	(1)	--	42
Other non-earning assets	11,628	10,281	9,282	10,230	9,744
Total non-earning assets	11,630	10,295	9,281	10,230	9,814
Total assets	57,843	54,244	51,725	52,138	51,988
Deposits					
Noninterest-bearing deposits	325	125	142	52	44
Interest checking	3	3	3	4	3
Savings products	63	51	47	49	67
Time deposits	5,726	2,493	1,510	1,902	1,340
Total deposits	6,117	2,672	1,702	2,007	1,454
Other Interest-bearing Liabilities	59,425	58,431	60,403	59,425	54,820
Other Noninterest-bearing Liabilities	3,115	2,399	1,770	2,658	3,011
Total liabilities	68,657	63,502	63,875	64,090	59,285
Shareholders' Equity	1,372	1,413	1,212	1,478	1,723
NET INTEREST SPREADS					
Total earning assets	nm %	nm %	nm %	nm %	nm %
Total assets	nm	nm	nm	nm	nm
Total deposits	nm	nm	nm	nm	nm
Total liabilities	nm	nm	nm	nm	nm
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$--	\$--	\$--	\$--	\$--
Commercial real estate	--	--	--	1	--
Residential mortgages	3	3	1	4	1
Retail	--	--	--	(1)	--
Total loans	\$3	\$3	\$1	\$4	\$1
Net Charge-off Ratios					
Commercial	nm %	nm %	nm %	nm %	nm %
Commercial real estate	nm	nm	nm	nm	nm
Residential mortgages	nm	nm	nm	nm	nm
Retail	nm	nm	nm	nm	nm
Total loans	nm %	nm %	nm %	nm %	nm %
Nonperforming Assets					
Nonperforming loans	\$2	\$2	\$2	\$2	\$2
Other nonperforming assets	4	1	1	1	1
Total nonperforming assets	\$6	\$3	\$3	\$3	\$3

CONSOLIDATED COMPANY

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$1,830	\$1,763	\$1,685	\$1,650	\$1,666
Noninterest Income					
Credit and debit card revenue	248	285	237	230	206
Corporate payment products revenue	164	166	166	159	147
ATM processing services	84	84	84	82	77
Merchant processing services	271	281	289	286	252
Trust and investment management fees	335	344	331	342	322
Deposit service charges	257	277	276	277	247
Treasury management fees	124	117	118	126	111
Commercial products revenue	112	121	107	105	100
Mortgage banking revenue	105	48	76	68	67
Investment products fees and commissions	36	38	36	38	34
Securities gains (losses), net	(251)	4	7	3	1
Other	559	46	150	169	159
Total noninterest income	2,044	1,811	1,877	1,885	1,723
Total net revenue	3,874	3,574	3,562	3,535	3,389
Noninterest Expense					
Compensation and employee benefits	882	809	775	782	768
Net occupancy and equipment	190	188	189	184	177
Other intangibles	87	93	94	95	94
Net shared services	--	--	--	--	--
Other	637	878	718	609	533
Total noninterest expense	1,796	1,968	1,776	1,670	1,572
Income before provision and income taxes	2,078	1,606	1,786	1,865	1,817
Provision for Credit Losses	485	225	199	191	177
Income before income taxes	1,593	1,381	1,587	1,674	1,640
Income taxes and taxable-equivalent adjustment	503	439	491	518	510
Net income	\$1,090	\$942	\$1,096	\$1,156	\$1,130
Net income applicable to common equity	\$1,078	\$927	\$1,081	\$1,141	\$1,115
FINANCIAL RATIOS					
Return on average assets	1.85 %	1.63 %	1.95 %	2.09 %	2.09 %
Return on average total equity	20.4	17.7	21.0	22.2	21.6
Return on average common equity	21.3	18.3	21.7	23.0	22.4
Net interest margin (taxable-equivalent basis)	3.55	3.51	3.44	3.44	3.51
Efficiency ratio	43.5	55.1	50.0	47.3	46.4

CONSOLIDATED COMPANY

(Dollars in Millions) (Unaudited)	Three Months Ended				
	March 31, 2008	December 31, 2007	September 30, 2007	June 30, 2007	March 31, 2007
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$51,709	\$49,627	\$47,390	\$47,197	\$47,019
Commercial real estate	29,536	28,758	28,462	28,503	28,632
Residential mortgages	22,978	22,670	22,258	21,831	21,569
Retail	51,009	50,396	49,407	48,122	47,473
Total loans	155,232	151,451	147,517	145,653	144,693
Other Earning Assets	51,782	48,856	47,369	46,648	46,442
Total earning assets	207,014	200,307	194,886	192,301	191,135
Non-earning Assets					
Goodwill	7,664	7,645	7,597	7,589	7,569
Other intangible assets	2,923	3,063	3,218	3,269	3,220
Other non-earning assets	19,074	18,322	17,804	18,863	17,588
Total non-earning assets	29,661	29,030	28,619	29,721	28,377
Total assets	236,675	229,337	223,505	222,022	219,512
Deposits					
Noninterest-bearing deposits	27,119	26,869	26,947	27,977	27,677
Interest checking	30,303	27,458	26,052	25,858	25,076
Savings products	30,724	31,096	30,301	30,046	31,113
Time deposits	42,712	40,000	35,845	35,094	36,862
Total deposits	130,858	125,423	119,145	118,975	120,728
Other Interest-bearing Liabilities	75,712	74,445	75,607	74,179	69,631
Other Noninterest-bearing Liabilities	8,626	8,325	8,012	7,973	7,943
Total liabilities	215,196	208,193	202,764	201,127	198,302
Shareholders' Equity	21,479	21,144	20,741	20,895	21,210
NET INTEREST SPREADS					
Total earning assets	6.32 %	6.81 %	6.90 %	6.83 %	6.81 %
Total assets	5.54	5.93	6.00	5.92	5.96
Total deposits	(1.86)	(2.29)	(2.31)	(2.24)	(2.27)
Total liabilities	(2.67)	(3.18)	(3.31)	(3.24)	(3.19)
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$55	\$36	\$37	\$29	\$35
Commercial real estate	12	10	2	9	1
Residential mortgages	26	17	17	15	12
Retail	200	162	143	138	129
Total loans	\$293	\$225	\$199	\$191	\$177
Net Charge-off Ratios					
Commercial	.43 %	.29 %	.31 %	.25 %	.30 %
Commercial real estate	.16	.14	.03	.13	.01
Residential mortgages	.46	.30	.30	.28	.23
Retail	1.58	1.28	1.15	1.15	1.10
Total loans	.76 %	.59 %	.54 %	.53 %	.50 %
Nonperforming Assets					
Nonperforming loans	\$680	\$557	\$513	\$449	\$454
Other nonperforming assets	165	133	128	116	128
Total nonperforming assets	\$845	\$690	\$641	\$565	\$582