

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**SCHEDULE 14A**

**Proxy Statement Pursuant to Section 14(a) of  
the Securities Exchange Act of 1934 (Amendment No.    )**

Filed by the Registrant  x

Filed by a Party other than the Registrant  o

Check the appropriate box:

- o Preliminary Proxy Statement
- o **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- o Definitive Proxy Statement
- x Definitive Additional Materials
- o Soliciting Material under §240.14a-12

**U.S. Bancorp**

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(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- x No fee required.
  - Fee paid previously with preliminary materials.
  - Fee computed on table in exhibit required by Item 25(b) per Exchange Act rules 14a6(i)(1) and 0-11
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U.S. BANCORP  
INVESTOR RELATIONS  
800 NICOLLET MALL  
BC-MN-H23K  
MINNEAPOLIS, MN 55402-7014

D96270-P87103

# Your **Vote** Counts!

**U.S. BANCORP**

2023 Annual Meeting

Vote by April 17, 2023 11:59 PM ET. For shares held in a Plan, vote by April 13, 2023 11:59 PM ET.



## You invested in U.S. BANCORP and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the shareholder meeting to be held on April 18, 2023.**

## Get informed before you vote

View the Notice and Proxy Statement and Annual Report online OR you can receive a free paper or email copy of the material(s) by requesting prior to April 4, 2023. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit [www.ProxyVote.com](http://www.ProxyVote.com), (2) call 1-800-579-1639 or (3) send an email to [sendmaterial@proxyvote.com](mailto:sendmaterial@proxyvote.com). If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit [www.ProxyVote.com](http://www.ProxyVote.com)

Control #

### Smartphone users

Point your camera here and vote without entering a control number



### Vote Virtually at the Meeting\*

April 18, 2023  
11:00 AM Central Time

Virtually at:  
[www.virtualshareholdermeeting.com/USB2023](http://www.virtualshareholdermeeting.com/USB2023)

\* Please check the proxy materials for instructions on how to access the Company's 2023 Annual Meeting of Shareholders via the internet at the website address above as well as for information on how to attend and vote at the meeting.

## THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
1. The election of each of the 13 directors named in the proxy statement: <b>Nominees:</b>	
1a. Warner L. Baxter	✔ For
1b. Dorothy J. Bridges	✔ For
1c. Elizabeth L. Buse	✔ For
1d. Andrew Cecere	✔ For
1e. Alan B. Colberg	✔ For
1f. Kimberly N. Ellison-Taylor	✔ For
1g. Kimberly J. Harris	✔ For
1h. Roland A. Hernandez	✔ For
1i. Richard P. McKenney	✔ For
1j. Yusuf I. Mehdi	✔ For
1k. Loretta E. Reynolds	✔ For
1l. John P. Wiehoff	✔ For
1m. Scott W. Wine	✔ For
2. An advisory vote to approve the compensation of our executives disclosed in the proxy statement.	✔ For
3. An advisory vote on the frequency of future advisory votes on executive compensation.	1 Year
4. The ratification of the selection of Ernst & Young LLP as our independent auditor for the 2023 fiscal year.	✔ For
<b>NOTE:</b> Such other business as may properly come before the meeting or any adjournment thereof.	