

Supplemental Business Line Schedules

2Q 2007

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$453	\$453	\$468	\$479	\$485
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	2	2	1	2	2
Deposit service charges	--	--	--	--	--
Treasury management fees	92	79	75	79	83
Commercial products revenue	101	99	99	96	106
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	--	--	9	--	2
Other	43	45	38	43	32
Total noninterest income	238	225	222	220	225
Total net revenue	691	678	690	699	710
Noninterest Expense					
Compensation and employee benefits	70	69	63	61	59
Net occupancy and equipment	9	9	9	9	9
Other intangibles	4	4	4	4	4
Net shared services	133	126	134	132	136
Other	26	23	24	21	23
Total noninterest expense	242	231	234	227	231
Income before provision and income taxes	449	447	456	472	479
Provision for Credit Losses	12	14	9	2	--
Income before income taxes	437	433	447	470	479
Income taxes and taxable-equivalent adjustment	159	158	163	171	174
Net income	\$278	\$275	\$284	\$299	\$305
FINANCIAL RATIOS					
Return on average assets	1.96 %	1.97 %	2.00 %	2.11 %	2.17 %
Return on average total equity	19.5	19.3	19.5	20.6	21.4
Net interest margin (taxable-equivalent basis)	3.53	3.54	3.60	3.68	3.80
Efficiency ratio	35.0	34.1	34.4	32.5	32.6

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$34,410	\$34,695	\$33,938	\$33,744	\$33,266
Commercial real estate	16,687	16,820	17,086	17,125	17,344
Residential mortgages	70	60	57	56	54
Retail	66	65	54	43	38
Total loans	51,233	51,640	51,135	50,968	50,702
Other Earning Assets					
Total earning assets	215	255	436	654	504
Non-earning Assets					
Goodwill	1,329	1,329	1,329	1,329	1,329
Other intangible assets	40	43	47	51	55
Other non-earning assets	4,052	3,466	3,346	3,334	3,904
Total non-earning assets	5,421	4,838	4,722	4,714	5,288
Total assets	56,869	56,733	56,293	56,336	56,494
Deposits					
Noninterest-bearing deposits	11,112	10,811	11,368	11,294	12,127
Interest checking	4,819	4,504	4,102	3,737	3,175
Savings products	5,054	5,731	5,615	5,479	5,572
Time deposits	9,392	11,754	12,047	12,069	13,254
Total deposits	30,377	32,800	33,132	32,579	34,128
Other Interest-bearing Liabilities					
	7,691	7,422	7,416	6,877	6,476
Other Noninterest-bearing Liabilities					
	1,007	1,044	1,067	1,107	1,140
Total liabilities	39,075	41,266	41,615	40,563	41,744
Shareholders' Equity	5,720	5,792	5,771	5,772	5,729
NET INTEREST SPREADS					
Total earning assets	2.00 %	1.95 %	1.96 %	2.02 %	2.15 %
Total assets	1.46	1.48	1.51	1.57	1.64
Total deposits	2.31	2.14	2.18	2.22	2.15
Total liabilities	2.03	1.94	1.96	2.01	1.98
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$5	\$13	\$10	\$2	\$4
Commercial real estate	7	1	(1)	--	(4)
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	\$12	\$14	\$9	\$2	--
Net Charge-off Ratios					
Commercial	.06 %	.15 %	.12 %	.02 %	.05 %
Commercial real estate	.17	.02	(.02)	--	(.09)
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	.09 %	.11 %	.07 %	.02 %	-- %
Nonperforming Assets					
Nonperforming loans	\$223	\$215	\$222	\$195	\$198
Other nonperforming assets	7	11	19	18	20
Total nonperforming assets	\$230	\$226	\$241	\$213	\$218

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
OTHER INFORMATION					
Average Loan Balances					
Middle market	\$9,659	\$9,910	\$9,953	\$10,034	\$10,070
Commercial real estate division	14,428	14,447	14,240	14,203	14,058
Equipment finance	3,407	3,378	3,299	3,308	3,283
Specialized industries	2,716	2,733	2,484	2,528	2,614
National corporate	5,180	5,384	5,361	5,267	5,131
Asset based lending	1,345	1,359	1,386	1,344	1,339
Correspondent banking	1,145	1,197	1,209	1,257	1,203
Business Equipment Finance Group	3,413	3,277	3,146	3,021	2,894
SBA Division	1,283	1,280	1,287	1,288	1,280
Other	8,657	8,675	8,770	8,718	8,830
Total loans	\$51,233	\$51,640	\$51,135	\$50,968	\$50,702
Commercial	\$28,842	\$29,226	\$28,624	\$28,537	\$28,146
Lease financing	5,568	5,469	5,314	5,207	5,120
Total commercial	\$34,410	\$34,695	\$33,938	\$33,744	\$33,266
Net Charge-off Ratios					
Commercial	(.04) %	.15 %	.06 %	-- %	(.03) %
Lease financing	.58	.15	.45	.15	.47
Total commercial	.06 %	.15 %	.12 %	.02 %	.05 %

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$968	\$962	\$982	\$983	\$967
Noninterest Income					
Credit and debit card revenue	1	1	--	1	1
Corporate payment products revenue	--	--	--	--	--
ATM processing services	14	14	14	15	14
Merchant processing services	--	--	--	--	--
Trust and investment management fees	--	1	1	1	1
Deposit service charges	271	242	258	267	263
Treasury management fees	31	30	29	30	31
Commercial products revenue	5	6	5	6	5
Mortgage banking revenue	69	67	26	69	76
Investment products fees and commissions	9	8	9	8	10
Securities gains (losses), net	--	--	--	--	--
Other	72	61	51	60	65
Total noninterest income	472	430	393	457	466
Total net revenue	1,440	1,392	1,375	1,440	1,433
Noninterest Expense					
Compensation and employee benefits	261	263	239	249	245
Net occupancy and equipment	98	96	93	95	94
Other intangibles	13	14	12	12	12
Net shared services	165	171	196	179	170
Other	109	95	104	102	90
Total noninterest expense	646	639	644	637	611
Income before provision and income taxes	794	753	731	803	822
Provision for Credit Losses	77	69	73	58	55
Income before income taxes	717	684	658	745	767
Income taxes and taxable-equivalent adjustment	261	249	239	271	279
Net income	\$456	\$435	\$419	\$474	\$488
FINANCIAL RATIOS					
Return on average assets	2.15 %	2.10 %	1.99 %	2.29 %	2.42 %
Return on average total equity	28.8	27.4	25.7	29.0	30.6
Net interest margin (taxable-equivalent basis)	4.93	5.02	5.05	5.13	5.19
Efficiency ratio	44.9	45.9	46.8	44.2	42.6

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$6,492	\$6,384	\$6,326	\$6,447	\$6,386
Commercial real estate	11,079	11,069	11,082	10,809	10,686
Residential mortgages	21,300	21,042	20,702	20,592	20,363
Retail	35,514	35,311	35,021	34,182	33,618
Total loans	74,385	73,806	73,131	72,030	71,053
Other Earning Assets					
Total earning assets	4,419	3,873	4,061	4,007	3,654
78,804	77,679	77,192	76,037	74,707	
Non-earning Assets					
Goodwill	2,218	2,206	2,181	2,131	2,108
Other intangible assets	1,682	1,597	1,521	1,490	1,453
Other non-earning assets	2,466	2,483	2,552	2,492	2,509
Total non-earning assets	6,366	6,286	6,254	6,113	6,070
Total assets	85,170	83,965	83,446	82,150	80,777
Deposits					
Noninterest-bearing deposits	12,175	12,115	12,677	12,623	12,672
Interest checking	17,988	17,802	17,502	17,437	17,768
Savings products	19,671	19,805	20,287	20,591	21,365
Time deposits	20,094	19,899	19,245	18,791	18,483
Total deposits	69,928	69,621	69,711	69,442	70,288
Other Interest-bearing Liabilities					
	2,340	2,268	2,284	1,892	1,632
Other Noninterest-bearing Liabilities					
	2,240	2,207	2,125	2,097	1,963
Total liabilities	74,508	74,096	74,120	73,431	73,883
Shareholders' Equity					
	6,353	6,429	6,474	6,489	6,393
NET INTEREST SPREADS					
Total earning assets	2.00 %	2.04 %	2.05 %	2.02 %	2.03 %
Total assets	1.63	1.66	1.67	1.65	1.66
Total deposits	3.24	3.27	3.24	3.33	3.28
Total liabilities	3.11	3.14	3.12	3.21	3.17
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$13	\$10	\$10	\$9	\$7
Commercial real estate	1	--	3	--	3
Residential mortgages	14	11	11	10	9
Retail	49	48	49	39	36
Total loans	\$77	\$69	\$73	\$58	\$55
Net Charge-off Ratios					
Commercial	.80 %	.64 %	.63 %	.55 %	.44 %
Commercial real estate	.04	--	.11	--	.11
Residential mortgages	.26	.21	.21	.19	.18
Retail	.55	.55	.56	.45	.43
Total loans	.42 %	.38 %	.40 %	.32 %	.31 %
Nonperforming Assets					
Nonperforming loans	\$192	\$196	\$187	\$222	\$195
Other nonperforming assets	108	116	96	83	80
Total nonperforming assets	\$300	\$312	\$283	\$305	\$275

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
OTHER INFORMATION					
Retail Loan Information					
Average Balances					
Retail leasing	\$6,663	\$6,845	\$7,016	\$7,069	\$7,115
Home equity and second mortgages	14,361	14,153	14,002	13,734	13,584
Other retail	14,490	14,313	14,003	13,379	12,919
Total retail	<u>\$35,514</u>	<u>\$35,311</u>	<u>\$35,021</u>	<u>\$34,182</u>	<u>\$33,618</u>
Home equity first lien*	\$5,572	\$5,621	\$5,635	\$5,762	\$5,818
Home equity loans	3,983	3,878	3,772	3,742	3,587
Home equity lines	10,378	10,275	10,230	9,992	9,997
Total home equity	<u>\$19,933</u>	<u>\$19,774</u>	<u>\$19,637</u>	<u>\$19,496</u>	<u>\$19,402</u>
Net Charge-off Ratios					
Retail leasing	.24 %	.18 %	.28 %	.17 %	.11 %
Home equity and second mortgages	.47	.43	.34	.35	.38
Other retail	.78	.85	.91	.71	.65
Total retail	<u>.55 %</u>	<u>.55 %</u>	<u>.56 %</u>	<u>.45 %</u>	<u>.43 %</u>
# of traditional branches	1,986	1,990	1,968	1,972	1,946
# of instore branches	513	508	504	490	488
Total # of branches	<u>2,499</u>	<u>2,498</u>	<u>2,472</u>	<u>2,462</u>	<u>2,434</u>
# of U.S. Bank ATMs	4,867	4,837	4,841	4,943	4,966
Debit card transaction volume	\$8,155	\$7,570	\$7,567	\$7,113	\$7,141
Mortgage production volume	\$7,022	\$5,034	\$5,837	\$5,855	\$6,006
Mortgages serviced for others	\$89,745	\$87,004	\$82,892	\$79,233	\$76,375
Student loan production volume	\$142	\$553	\$273	\$500	\$179
Indirect loan/lease production volume	2,004	1,787	1,836	1,975	1,885
Finance company production volume	1,156	1,257	1,162	1,022	1,114
Direct branch loan/line production volume	2,603	2,259	2,357	2,129	2,764
Total retail credit production volume	<u>\$5,905</u>	<u>\$5,856</u>	<u>\$5,628</u>	<u>\$5,626</u>	<u>\$5,942</u>

* Home equity first lien balances are reported within residential mortgages as required by regulatory accounting principles.

CONSUMER BANKING

(Dollars in Millions, Unaudited)

Three Months Ended June 30, 2007				Retail Banking		Mortgage Banking	
	Retail Banking	Mortgage Banking	Total Consumer	Percent Change 2Q07 vs 2Q06	Percent Change 2Q07 vs 1Q07	Percent Change 2Q07 vs 2Q06	Percent Change 2Q07 vs 1Q07
Net interest income (taxable-equivalent basis)	\$951	\$17	\$968	.4 %	.4 %	(15.0) %	13.3 %
Noninterest income	398	74	472	1.8	10.6	(1.3)	5.7
Securities gains (losses), net	--	--	--	--	--	--	--
Total net revenue	1,349	91	1,440	.8	3.2	(4.2)	7.1
Noninterest expense	431	37	468	9.1	2.9	8.8	5.7
Net shared services	155	10	165	(3.7)	(3.7)	11.1	--
Other intangibles	13	--	13	8.3	(7.1)	--	--
Total noninterest expense	599	47	646	5.5	.8	9.3	4.4
Income before provision and income taxes	750	44	794	(2.6)	5.2	(15.4)	10.0
Provision for credit losses	77	--	77	40.0	11.6	--	--
Income before income taxes	673	44	717	(5.9)	4.5	(15.4)	10.0
Income taxes and taxable-equivalent adjustment	245	16	261	(5.8)	4.7	(15.8)	6.7
Net income	\$428	\$28	\$456	(5.9) %	4.4 %	(15.2) %	12.0 %

Six Months Ended June 30, 2007				Retail Percent Change 2007 vs 2006	Mortgage Percent Change 2007 vs 2006
	Retail Banking	Mortgage Banking	Total Consumer		
Net interest income (taxable-equivalent basis)	\$1,898	\$32	\$1,930	1.4 %	(23.8) %
Noninterest income	758	144	902	1.2	44.0
Securities gains (losses), net	--	--	--	--	--
Total net revenue	2,656	176	2,832	1.3	23.9
Noninterest expense	850	72	922	8.3	10.8
Net shared services	316	20	336	(5.7)	5.3
Other intangibles	27	--	27	8.0	--
Total noninterest expense	1,193	92	1,285	4.2	9.5
Income before provision and income taxes	1,463	84	1,547	(.9)	44.8
Provision for credit losses	146	--	146	24.8	--
Income before income taxes	1,317	84	1,401	(3.1)	44.8
Income taxes and taxable-equivalent adjustment	479	31	510	(3.2)	47.6
Net income	\$838	\$53	\$891	(3.0) %	43.2 %

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$120	\$121	\$126	\$128	\$128
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	340	319	317	302	311
Deposit service charges	1	1	1	1	1
Treasury management fees	3	2	3	2	2
Commercial products revenue	1	--	1	--	--
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	29	26	27	26	32
Securities gains (losses), net	--	--	--	--	--
Other	29	26	24	23	23
Total noninterest income	403	374	373	354	369
Total net revenue	523	495	499	482	497
Noninterest Expense					
Compensation and employee benefits	121	123	114	114	121
Net occupancy and equipment	14	14	15	15	15
Other intangibles	23	23	24	20	22
Net shared services	49	48	49	51	47
Other	50	47	49	50	55
Total noninterest expense	257	255	251	250	260
Income before provision and income taxes	266	240	248	232	237
Provision for Credit Losses	--	--	1	--	2
Income before income taxes	266	240	247	232	235
Income taxes and taxable-equivalent adjustment	97	87	90	84	86
Net income	\$169	\$153	\$157	\$148	\$149
FINANCIAL RATIOS					
Return on average assets	8.44 %	7.73 %	7.50 %	7.49 %	7.93 %
Return on average total equity	27.4	24.8	25.4	25.1	25.6
Net interest margin (taxable-equivalent basis)	8.58	8.82	8.43	9.12	9.81
Efficiency ratio	49.1	51.5	50.3	51.9	52.3

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$1,991	\$1,968	\$2,241	\$1,867	\$1,539
Commercial real estate	672	678	690	704	702
Residential mortgages	457	463	472	465	447
Retail	2,335	2,344	2,409	2,410	2,425
Total loans	5,455	5,453	5,812	5,446	5,113
Other Earning Assets					
Total earning assets	5,613	5,565	5,928	5,566	5,235
Non-earning Assets					
Goodwill	1,553	1,550	1,466	1,379	1,378
Other intangible assets	425	450	467	452	473
Other non-earning assets	436	457	443	447	447
Total non-earning assets	2,414	2,457	2,376	2,278	2,298
Total assets	8,027	8,022	8,304	7,844	7,533
Deposits					
Noninterest-bearing deposits	4,270	4,254	4,594	4,028	3,682
Interest checking	3,047	2,767	2,523	2,418	2,387
Savings products	5,251	5,490	5,658	5,597	5,702
Time deposits	3,703	3,867	3,448	3,242	2,859
Total deposits	16,271	16,378	16,223	15,285	14,630
Other Interest-bearing Liabilities					
Total liabilities	3,781	4,274	4,540	4,536	4,145
Other Noninterest-bearing Liabilities					
Total liabilities	250	243	245	240	219
Total liabilities	20,302	20,895	21,008	20,061	18,994
Shareholders' Equity					
Total assets	2,475	2,497	2,455	2,343	2,339
NET INTEREST SPREADS					
Total earning assets	1.21 %	1.31 %	1.07 %	1.43 %	1.99 %
Total assets	.30	.30	.19	.46	.80
Total deposits	2.47	2.50	2.62	2.70	2.71
Total liabilities	2.07	2.02	2.10	2.14	2.15
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$(1)	\$--	\$--	\$--	\$--
Commercial real estate	1	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	--	--	1	--	2
Total loans	\$--	\$--	\$1	\$--	\$2
Net Charge-off Ratios					
Commercial	(.20) %	-- %	-- %	-- %	-- %
Commercial real estate	.60	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	--	--	.16	--	.33
Total loans	-- %	-- %	.07 %	-- %	.16 %
Nonperforming Assets					
Nonperforming loans	\$7	\$10	\$10	\$11	\$9
Other nonperforming assets	--	--	--	--	--
Total nonperforming assets	\$7	\$10	\$10	\$11	\$9

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
OTHER INFORMATION					
Trust and Investment Management Fees					
Private client	\$125	\$109	\$106	\$102	\$114
FAF Advisors	45	44	44	44	44
Institutional trust & custody	34	33	37	40	41
Corporate trust	86	87	87	77	74
Fund services	46	44	42	39	38
Investment & insurance	2	2	--	--	--
Other	2	--	1	--	--
Total	\$340	\$319	\$317	\$302	\$311
Total Revenue					
Private client	\$194	\$180	\$180	\$175	\$189
FAF Advisors	46	44	45	45	45
Institutional trust & custody	38	36	41	42	44
Corporate trust	140	136	142	132	127
Fund services	52	49	46	43	43
Investment & insurance	46	43	41	41	45
Other	7	7	4	4	4
Total	\$523	\$495	\$499	\$482	\$497
Assets Under Management by Asset Category*					
Equity	\$51,972	\$48,805	\$48,539	\$45,519	\$47,486
Fixed income	38,955	39,324	47,337	47,357	46,082
Money market	64,069	61,213	50,040	46,455	42,626
Other	6,750	6,884	6,684	6,385	6,684
Total	\$161,746	\$156,226	\$152,600	\$145,716	\$142,878

* Amounts reported reflect end of month balances reported on a one month lag.

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$166	\$169	\$176	\$164	\$156
Noninterest Income					
Credit and debit card revenue	227	204	210	205	201
Corporate payment products revenue	157	145	141	150	139
ATM processing services	48	45	46	48	47
Merchant processing services	285	250	245	253	253
Trust and investment management fees	--	--	--	--	--
Deposit service charges	--	--	--	--	--
Treasury management fees	--	--	--	--	--
Commercial products revenue	3	3	4	4	3
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	--	--	--	--	--
Other	13	11	16	12	11
Total noninterest income	733	658	662	672	654
Total net revenue	899	827	838	836	810
Noninterest Expense					
Compensation and employee benefits	99	97	96	92	86
Net occupancy and equipment	20	20	19	19	17
Other intangibles	55	53	52	53	51
Net shared services	78	75	78	76	73
Other	139	128	136	125	121
Total noninterest expense	391	373	381	365	348
Income before provision and income taxes	508	454	457	471	462
Provision for Credit Losses	101	93	85	74	65
Income before income taxes	407	361	372	397	397
Income taxes and taxable-equivalent adjustment	148	131	135	144	144
Net income	\$259	\$230	\$237	\$253	\$253
FINANCIAL RATIOS					
Return on average assets	5.25 %	4.96 %	5.17 %	5.62 %	5.87 %
Return on average total equity	21.5	19.7	19.7	20.9	21.4
Net interest margin (taxable-equivalent basis)	4.59	4.96	5.17	5.05	5.07
Efficiency ratio	43.5	45.1	45.5	43.7	43.0

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$4,160	\$3,834	\$4,021	\$3,880	\$3,759
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	10,167	9,712	9,342	8,927	8,512
Total loans	14,327	13,546	13,363	12,807	12,271
Other Earning Assets					
Total earning assets	189	264	142	71	69
Non-earning Assets					
Goodwill	2,489	2,456	2,474	2,477	2,463
Other intangible assets	1,122	1,088	1,125	1,157	1,165
Other non-earning assets	1,678	1,438	1,066	1,338	1,327
Total non-earning assets	5,289	4,982	4,665	4,972	4,955
Total assets	19,805	18,792	18,170	17,850	17,295
Deposits					
Noninterest-bearing deposits	367	453	424	336	298
Interest checking	--	--	--	--	--
Savings products	21	20	20	20	19
Time deposits	3	3	3	3	3
Total deposits	391	476	447	359	320
Other Interest-bearing Liabilities					
	941	846	956	941	1,273
Other Noninterest-bearing Liabilities					
Total liabilities	1,819	1,436	1,235	1,589	1,396
	3,151	2,758	2,638	2,889	2,989
Shareholders' Equity					
	4,842	4,744	4,775	4,799	4,744
NET INTEREST SPREADS					
Total earning assets	4.97 %	5.37 %	5.38 %	5.51 %	5.49 %
Total assets	2.88	3.22	3.36	3.25	3.20
Total deposits	4.10	4.26	4.44	4.42	3.76
Total liabilities	(.25)	(.74)	(.60)	(1.10)	(.94)
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$12	\$12	\$11	\$10	\$8
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	89	81	74	64	57
Total loans	\$101	\$93	\$85	\$74	\$65
Net Charge-off Ratios					
Commercial	1.16 %	1.27 %	1.09 %	1.02 %	.85 %
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	3.51	3.38	3.14	2.84	2.69
Total loans	2.83 %	2.78 %	2.52 %	2.29 %	2.12 %
Nonperforming Assets					
Nonperforming loans	\$25	\$31	\$38	\$45	\$46
Other nonperforming assets	--	--	--	--	--
Total nonperforming assets	\$25	\$31	\$38	\$45	\$46

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
OTHER INFORMATION					
Total noninterest income					
Retail payment solutions	\$233	\$210	\$220	\$214	\$208
Corporate payment services	160	147	144	152	142
Merchant information systems	292	255	253	258	257
Transaction services	48	46	45	48	47
Total	\$733	\$658	\$662	\$672	\$654
Credit Card Charge Volume (Issuing)					
Retail payment solutions	\$10,358	\$9,302	\$9,956	\$9,439	\$9,473
Corporate payment services	8,710	7,967	7,591	8,201	7,744
Total	\$19,068	\$17,269	\$17,547	\$17,640	\$17,217
Merchant volume (acquiring)	\$62,853	\$57,839	\$56,007	\$56,411	\$56,056
# of merchant transactions	632,835,898	581,005,324	595,776,719	580,538,738	584,126,310
# of merchants	844,357	835,193	841,587	843,873	836,277
# of ATMs driven	39,532	39,893	40,134	40,510	40,072
# of Merchant ATMs	1,630	2,747	2,747	2,648	2,603

TREASURY AND CORPORATE SUPPORT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$(57)	\$(39)	\$(57)	\$(81)	\$(39)
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	(1)	--	--
Trust and investment management fees	--	--	--	--	--
Deposit service charges	--	--	--	--	--
Treasury management fees	--	--	--	--	--
Commercial products revenue	(5)	(8)	(5)	(6)	(7)
Mortgage banking revenue	(1)	--	(1)	(1)	(1)
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	3	1	2	--	1
Other	12	16	84	52	48
Total noninterest income	9	9	79	45	41
Total net revenue	(48)	(30)	22	(36)	2
Noninterest Expense					
Compensation and employee benefits	231	216	211	239	239
Net occupancy and equipment	30	26	30	30	26
Other intangibles	--	--	--	--	--
Net shared services	(425)	(420)	(457)	(438)	(426)
Other	268	225	318	228	241
Total noninterest expense	104	47	102	59	80
Income before provision and income taxes	(152)	(77)	(80)	(95)	(78)
Provision for Credit Losses	1	1	1	1	3
Income before income taxes	(153)	(78)	(81)	(96)	(81)
Income taxes and taxable-equivalent adjustment	(147)	(115)	(178)	(125)	(87)
Net income	\$(6)	\$37	\$97	\$29	\$6
FINANCIAL RATIOS					
Return on average assets	nm %	nm %	nm %	nm %	nm %
Return on average total equity	nm	nm	nm	nm	nm
Net interest margin (taxable-equivalent basis)	nm	nm	nm	nm	nm
Efficiency ratio	nm	nm	nm	nm	nm

TREASURY AND CORPORATE SUPPORT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$144	\$138	\$132	\$130	\$120
Commercial real estate	65	65	68	63	63
Residential mortgages	4	4	4	5	4
Retail	40	41	41	42	44
Total loans	253	248	245	240	231
Other Earning Assets	41,667	41,938	41,219	40,847	41,171
Total earning assets	41,920	42,186	41,464	41,087	41,402
Non-earning Assets					
Goodwill	--	28	10	1	1
Other intangible assets	--	42	14	--	--
Other non-earning assets	10,231	9,744	9,739	8,821	8,905
Total non-earning assets	10,231	9,814	9,763	8,822	8,906
Total assets	52,151	52,000	51,227	49,909	50,308
Deposits					
Noninterest-bearing deposits	53	44	(43)	(61)	170
Interest checking	4	3	--	3	3
Savings products	49	67	26	27	43
Time deposits	1,902	1,339	1,486	2,341	1,651
Total deposits	2,008	1,453	1,469	2,310	1,867
Other Interest-bearing Liabilities	59,426	54,821	52,311	51,247	49,945
Other Noninterest-bearing Liabilities	2,657	3,013	3,075	2,671	2,429
Total liabilities	64,091	59,287	56,855	56,228	54,241
Shareholders' Equity	1,505	1,748	1,729	1,514	1,351
NET INTEREST SPREADS					
Total earning assets	nm %	nm %	nm %	nm %	nm %
Total assets	nm	nm	nm	nm	nm
Total deposits	nm	nm	nm	nm	nm
Total liabilities	nm	nm	nm	nm	nm
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$--	\$--	\$--	\$--	\$1
Commercial real estate	--	--	--	--	1
Residential mortgages	1	1	1	1	2
Retail	--	--	--	--	(1)
Total loans	\$1	\$1	\$1	\$1	\$3
Net Charge-off Ratios					
Commercial	nm %	nm %	nm %	nm %	nm %
Commercial real estate	nm	nm	nm	nm	nm
Residential mortgages	nm	nm	nm	nm	nm
Retail	nm	nm	nm	nm	nm
Total loans	nm %	nm %	nm %	nm %	nm %
Nonperforming Assets					
Nonperforming loans	\$2	\$2	\$13	\$1	\$2
Other nonperforming assets	1	1	2	--	--
Total nonperforming assets	\$3	\$3	\$15	\$1	\$2

CONSOLIDATED COMPANY

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$1,650	\$1,666	\$1,695	\$1,673	\$1,697
Noninterest Income					
Credit and debit card revenue	228	205	210	206	202
Corporate payment products revenue	157	145	141	150	139
ATM processing services	62	59	60	63	61
Merchant processing services	285	250	244	253	253
Trust and investment management fees	342	322	319	305	314
Deposit service charges	272	243	259	268	264
Treasury management fees	126	111	107	111	116
Commercial products revenue	105	100	104	100	107
Mortgage banking revenue	68	67	25	68	75
Investment products fees and commissions	38	34	36	34	42
Securities gains (losses), net	3	1	11	--	3
Other	169	159	213	190	179
Total noninterest income	1,855	1,696	1,729	1,748	1,755
Total net revenue	3,505	3,362	3,424	3,421	3,452
Noninterest Expense					
Compensation and employee benefits	782	768	723	755	750
Net occupancy and equipment	171	165	166	168	161
Other intangibles	95	94	92	89	89
Net shared services	--	--	--	--	--
Other	592	518	631	526	530
Total noninterest expense	1,640	1,545	1,612	1,538	1,530
Income before provision and income taxes	1,865	1,817	1,812	1,883	1,922
Provision for Credit Losses	191	177	169	135	125
Income before income taxes	1,674	1,640	1,643	1,748	1,797
Income taxes and taxable-equivalent adjustment	518	510	449	545	596
Net income	\$1,156	\$1,130	\$1,194	\$1,203	\$1,201
Net income applicable to common equity	\$1,141	\$1,115	\$1,179	\$1,187	\$1,184
FINANCIAL RATIOS					
Return on average assets	2.09 %	2.09 %	2.18 %	2.23 %	2.27 %
Return on average total equity	22.2	21.6	22.3	22.8	23.4
Return on average common equity	23.0	22.4	23.2	23.6	24.3
Net interest margin (taxable-equivalent basis)	3.44	3.51	3.56	3.56	3.68
Efficiency ratio	46.8	46.0	47.2	45.0	44.4

CONSOLIDATED COMPANY

(Dollars in Millions) (Unaudited)	Three Months Ended				
	June 30, 2007	March 31, 2007	December 31, 2006	September 30, 2006	June 30, 2006
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$47,197	\$47,019	\$46,658	\$46,068	\$45,070
Commercial real estate	28,503	28,632	28,926	28,701	28,795
Residential mortgages	21,831	21,569	21,235	21,118	20,868
Retail	48,122	47,473	46,867	45,604	44,637
Total loans	145,653	144,693	143,686	141,491	139,370
Other Earning Assets	46,648	46,442	45,974	45,699	45,520
Total earning assets	192,301	191,135	189,660	187,190	184,890
Non-earning Assets					
Goodwill	7,589	7,569	7,460	7,317	7,279
Other intangible assets	3,269	3,220	3,174	3,150	3,146
Other non-earning assets	18,863	17,588	17,146	16,432	17,092
Total non-earning assets	29,721	28,377	27,780	26,899	27,517
Total assets	222,022	219,512	217,440	214,089	212,407
Deposits					
Noninterest-bearing deposits	27,977	27,677	29,020	28,220	28,949
Interest checking	25,858	25,076	24,127	23,595	23,333
Savings products	30,046	31,113	31,606	31,714	32,701
Time deposits	35,094	36,862	36,229	36,446	36,250
Total deposits	118,975	120,728	120,982	119,975	121,233
Other Interest-bearing Liabilities	74,179	69,631	67,507	65,493	63,471
Other Noninterest-bearing Liabilities	7,973	7,943	7,747	7,704	7,147
Total liabilities	201,127	198,302	196,236	193,172	191,851
Shareholders' Equity	20,895	21,210	21,204	20,917	20,556
NET INTEREST SPREADS					
Total earning assets	6.83 %	6.81 %	6.79 %	6.74 %	6.58 %
Total assets	5.92	5.96	5.91	5.88	5.73
Total deposits	(2.24)	(2.27)	(2.19)	(2.12)	(1.91)
Total liabilities	(3.24)	(3.19)	(3.12)	(3.08)	(2.80)
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$29	\$35	\$31	\$21	\$20
Commercial real estate	9	1	2	--	--
Residential mortgages	15	12	12	11	11
Retail	138	129	124	103	94
Total loans	\$191	\$177	\$169	\$135	\$125
Net Charge-off Ratios					
Commercial	.25 %	.30 %	.26 %	.18 %	.18 %
Commercial real estate	.13	.01	.03	--	--
Residential mortgages	.28	.23	.22	.21	.21
Retail	1.15	1.10	1.05	.90	.84
Total loans	.53 %	.50 %	.47 %	.38 %	.36 %
Nonperforming Assets					
Nonperforming loans	\$449	\$454	\$470	\$474	\$450
Other nonperforming assets	116	128	117	101	100
Total nonperforming assets	\$565	\$582	\$587	\$575	\$550