

Supplemental Business Line Schedules

4Q 2006

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$468	\$478	\$485	\$478	\$491
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	1	2	2	2	1
Deposit service charges	--	--	--	--	--
Treasury management fees	75	78	83	75	73
Commercial products revenue	99	96	106	99	102
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	9	--	2	--	--
Other	38	43	33	49	57
Total noninterest income	222	219	226	225	233
Total net revenue	690	697	711	703	724
Noninterest Expense					
Compensation and employee benefits	63	61	59	61	61
Net occupancy and equipment	9	9	9	9	9
Other intangibles	4	4	4	4	4
Net shared services	134	132	136	137	132
Other	24	21	23	18	27
Total noninterest expense	234	227	231	229	233
Income before provision and income taxes	456	470	480	474	491
Provision for Credit Losses	10	1	1	(8)	--
Income before income taxes	446	469	479	482	491
Income taxes and taxable-equivalent adjustment	162	171	174	175	179
Net income	\$284	\$298	\$305	\$307	\$312
FINANCIAL RATIOS					
Return on average assets	2.00 %	2.10 %	2.16 %	2.26 %	2.27 %
Return on average total equity	19.6	20.4	21.4	22.4	22.3
Net interest margin (taxable-equivalent basis)	3.60	3.67	3.80	3.85	3.91
Efficiency ratio	34.4	32.6	32.6	32.6	32.2

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$33,954	\$33,764	\$33,288	\$32,428	\$31,976
Commercial real estate	17,096	17,134	17,354	17,283	17,328
Residential mortgages	62	61	59	63	65
Retail	55	44	40	44	35
Total loans	51,167	51,003	50,741	49,818	49,404
Other Earning Assets	436	654	504	532	389
Total earning assets	51,603	51,657	51,245	50,350	49,793
Non-earning Assets					
Goodwill	1,329	1,329	1,329	1,329	1,329
Other intangible assets	47	51	55	59	64
Other non-earning assets	3,326	3,316	3,888	3,454	3,246
Total non-earning assets	4,702	4,696	5,272	4,842	4,639
Total assets	56,305	56,353	56,517	55,192	54,432
Deposits					
Noninterest-bearing deposits	11,334	11,260	12,102	11,986	12,371
Interest checking	4,100	3,737	3,174	3,122	2,741
Savings products	5,615	5,480	5,574	5,291	5,341
Time deposits	11,983	12,019	13,195	12,191	13,831
Total deposits	33,032	32,496	34,045	32,590	34,284
Other Interest-bearing Liabilities	7,413	6,873	6,472	6,404	6,851
Other Noninterest-bearing Liabilities	1,066	1,106	1,138	1,166	1,221
Total liabilities	41,511	40,475	41,655	40,160	42,356
Shareholders' Equity	5,763	5,801	5,718	5,552	5,555
NET INTEREST SPREADS					
Total earning assets	1.96 %	2.03 %	2.15 %	2.22 %	2.28 %
Total assets	1.51	1.57	1.64	1.76	1.85
Total deposits	2.17	2.22	2.16	2.12	1.91
Total liabilities	1.96	2.02	1.98	1.95	1.76
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$10	\$1	\$4	\$(8)	\$1
Commercial real estate	--	--	(3)	--	(1)
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	\$10	\$1	\$1	\$(8)	--
Net Charge-off Ratios					
Commercial	.12 %	.01 %	.05 %	(.10) %	.01 %
Commercial real estate	--	--	(.07)	--	(.02)
Residential mortgages	--	--	--	--	--
Retail	--	--	--	--	--
Total loans	.08 %	.01 %	.01 %	(.07) %	-- %
Nonperforming Assets					
Nonperforming loans	\$222	\$195	\$198	\$237	\$244
Other nonperforming assets	19	18	20	23	24
Total nonperforming assets	\$241	\$213	\$218	\$260	\$268

WHOLESALE BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
OTHER INFORMATION					
Average Loan Balances					
Middle market	\$10,033	\$10,117	\$10,151	\$10,077	\$9,986
Commercial real estate division	14,218	14,181	14,037	13,731	13,665
Equipment finance	3,299	3,308	3,283	3,268	3,228
Specialized industries	4,547	4,410	4,500	4,284	4,516
National corporate	5,335	5,240	5,097	4,985	4,744
Asset based lending	1,386	1,344	1,339	1,248	1,312
Correspondent banking	1,209	1,257	1,203	1,220	1,232
Business Equipment Finance Group	3,146	3,021	2,894	2,725	2,619
SBA Division	1,287	1,288	1,280	1,284	1,269
Other	6,707	6,837	6,957	6,996	6,833
Total loans	\$51,167	\$51,003	\$50,741	\$49,818	\$49,404
Commercial	\$28,640	\$28,557	\$28,168	\$27,429	\$27,105
Lease financing	5,314	5,207	5,120	4,999	4,871
Total commercial	\$33,954	\$33,764	\$33,288	\$32,428	\$31,976
Net Charge-off Ratios					
Commercial	.07 %	(.01) %	(.03) %	(.19) %	(.07) %
Lease financing	.45	.15	.47	.41	.49
Total commercial	.12 %	.01 %	.05 %	(.10) %	.01 %

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$984	\$986	\$968	\$949	\$968
Noninterest Income					
Credit and debit card revenue	--	1	1	1	1
Corporate payment products revenue	--	--	--	--	--
ATM processing services	14	15	14	13	14
Merchant processing services	--	--	--	--	--
Trust and investment management fees	1	1	1	1	1
Deposit service charges	258	267	263	231	237
Treasury management fees	29	31	31	30	29
Commercial products revenue	5	6	5	6	5
Mortgage banking revenue	26	69	76	25	110
Investment products fees and commissions	9	8	10	9	9
Securities gains (losses), net	--	--	--	--	--
Other	51	60	64	67	59
Total noninterest income	393	458	465	383	465
Total net revenue	1,377	1,444	1,433	1,332	1,433
Noninterest Expense					
Compensation and employee benefits	241	251	246	249	246
Net occupancy and equipment	94	95	94	94	95
Other intangibles	12	12	12	13	63
Net shared services	196	179	170	184	167
Other	104	102	91	81	105
Total noninterest expense	647	639	613	621	676
Income before provision and income taxes	730	805	820	711	757
Provision for Credit Losses	72	59	54	63	84
Income before income taxes	658	746	766	648	673
Income taxes and taxable-equivalent adjustment	239	271	279	236	245
Net income	\$419	\$475	\$487	\$412	\$428
FINANCIAL RATIOS					
Return on average assets	1.99 %	2.29 %	2.42 %	2.09 %	2.12 %
Return on average total equity	25.2	28.4	29.9	26.2	25.0
Net interest margin (taxable-equivalent basis)	5.06	5.14	5.20	5.19	5.19
Efficiency ratio	47.0	44.3	42.8	46.6	47.2

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$6,329	\$6,447	\$6,383	\$6,313	\$6,298
Commercial real estate	11,082	10,809	10,685	10,590	10,502
Residential mortgages	20,702	20,592	20,364	20,475	19,827
Retail	35,021	34,182	33,619	33,437	33,474
Total loans	73,134	72,030	71,051	70,815	70,101
Other Earning Assets	4,061	4,007	3,654	3,327	3,932
Total earning assets	77,195	76,037	74,705	74,142	74,033
Non-earning Assets					
Goodwill	2,181	2,131	2,108	2,107	2,108
Other intangible assets	1,521	1,490	1,453	1,329	1,273
Other non-earning assets	2,571	2,510	2,525	2,476	2,534
Total non-earning assets	6,273	6,131	6,086	5,912	5,915
Total assets	83,468	82,168	80,791	80,054	79,948
Deposits					
Noninterest-bearing deposits	12,720	12,667	12,707	12,694	13,340
Interest checking	17,505	17,437	17,770	17,637	17,520
Savings products	20,289	20,592	21,365	22,336	23,065
Time deposits	19,290	18,834	18,527	18,050	17,710
Total deposits	69,804	69,530	70,369	70,717	71,635
Other Interest-bearing Liabilities	2,286	1,895	1,635	1,524	1,369
Other Noninterest-bearing Liabilities	2,126	2,099	1,966	1,923	1,841
Total liabilities	74,216	73,524	73,970	74,164	74,845
Shareholders' Equity	6,605	6,626	6,526	6,387	6,797
NET INTEREST SPREADS					
Total earning assets	2.05 %	2.02 %	2.03 %	2.08 %	2.13 %
Total assets	1.67	1.65	1.66	1.73	1.78
Total deposits	3.25	3.33	3.28	3.17	3.05
Total liabilities	3.11	3.21	3.17	3.07	2.95
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$11	\$10	\$7	\$10	\$4
Commercial real estate	2	--	2	2	(1)
Residential mortgages	11	10	9	7	10
Retail	49	39	36	44	72
Total loans	\$73	\$59	\$54	\$63	\$85
Net Charge-off Ratios					
Commercial	.69 %	.62 %	.44 %	.64 %	.25 %
Commercial real estate	.07	--	.08	.08	(.04)
Residential mortgages	.21	.19	.18	.14	.20
Retail	.56	.45	.43	.53	.85
Total loans	.40 %	.32 %	.30 %	.36 %	.48 %
Nonperforming Assets					
Nonperforming loans	\$187	\$222	\$195	\$216	\$239
Other nonperforming assets	96	83	80	75	76
Total nonperforming assets	\$283	\$305	\$275	\$291	\$315

CONSUMER BANKING

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
OTHER INFORMATION					
Retail Loan Information					
Average Balances					
Retail leasing	\$7,016	\$7,069	\$7,115	\$7,250	\$7,403
Home equity and second mortgages	14,002	13,734	13,585	13,484	13,494
Other retail	14,003	13,379	12,919	12,703	12,577
Total retail	<u>\$35,021</u>	<u>\$34,182</u>	<u>\$33,619</u>	<u>\$33,437</u>	<u>\$33,474</u>
Home equity first lien*	\$5,635	\$5,762	\$5,818	\$5,836	\$5,734
Home equity loans	3,772	3,742	3,587	3,428	3,271
Home equity lines	10,230	9,992	9,998	10,056	10,223
Total home equity	<u>\$19,637</u>	<u>\$19,496</u>	<u>\$19,403</u>	<u>\$19,320</u>	<u>\$19,228</u>
Net Charge-off Ratios					
Retail leasing	.28 %	.17 %	.11 %	.22 %	.43 %
Home equity and second mortgages	.34	.35	.38	.36	.59
Other retail	.91	.68	.65	.89	1.39
Total retail	<u>.56 %</u>	<u>.45 %</u>	<u>.43 %</u>	<u>.53 %</u>	<u>.85 %</u>
# of traditional branches	1,968	1,972	1,946	1,943	1,941
# of instore branches	504	490	488	487	478
Total # of branches	<u>2,472</u>	<u>2,462</u>	<u>2,434</u>	<u>2,430</u>	<u>2,419</u>
# of U.S. Bank ATMs	4,841	4,943	4,966	4,941	5,003
Debit card transaction volume	\$7,567	\$7,113	\$7,141	\$6,615	\$6,661
Mortgage production volume	\$5,837	\$5,855	\$6,006	\$4,595	\$6,052
Mortgages serviced for others	\$82,892	\$79,233	\$76,375	\$74,009	\$69,006
Student loan production volume	\$273	\$500	\$179	\$528	\$241
Indirect loan/lease production volume	1,836	1,975	1,885	1,729	1,370
Finance company production volume	1,162	1,022	1,114	1,171	1,056
Direct branch loan/line production volume	2,357	2,129	2,764	2,250	3,059
Total retail credit production volume	<u>\$5,628</u>	<u>\$5,626</u>	<u>\$5,942</u>	<u>\$5,678</u>	<u>\$5,726</u>

* Home equity first lien balances are reported within residential mortgages as required by regulatory accounting principles.

CONSUMER BANKING

(Dollars in Millions, Unaudited)

Three Months Ended December 31, 2006				Retail Banking		Mortgage Banking	
	Retail Banking	Mortgage Banking	Total Consumer	Percent Change 4Q06 vs 4Q05	Percent Change 4Q06 vs 3Q06	Percent Change 4Q06 vs 4Q05	Percent Change 4Q06 vs 3Q06
Net interest income (taxable-equivalent basis)	\$966	\$18	\$984	3.1 %	.1 %	(41.9) %	(14.3) %
Noninterest income	364	29	393	2.5	(5.5)	(73.6)	(60.3)
Securities gains (losses), net	--	--	--	--	--	--	--
Total net revenue	1,330	47	1,377	2.9	(1.5)	(66.7)	(50.0)
Noninterest expense	407	32	439	(1.5)	(1.9)	(3.0)	(3.0)
Net shared services	186	10	196	18.5	9.4	--	11.1
Other intangibles	12	--	12	(14.3)	--	*	--
Total noninterest expense	605	42	647	3.6	1.3	(54.3)	--
Income before provision and income taxes	725	5	730	2.4	(3.7)	(89.8)	(90.4)
Provision for credit losses	72	--	72	(14.3)	22.0	--	--
Income before income taxes	653	5	658	4.6	(5.9)	(89.8)	(90.4)
Income taxes and taxable-equivalent adjustment	237	2	239	4.4	(6.0)	(88.9)	(89.5)
Net income	\$416	\$3	\$419	4.8 %	(5.9) %	(90.3) %	(90.9) %

Year Ended December 31, 2006				Retail Percent Change	Mortgage Percent Change
	Retail Banking	Mortgage Banking	Total Consumer	2006 vs 2005	2006 vs 2005
Net interest income (taxable-equivalent basis)	\$3,806	\$81	\$3,887	3.8 %	(37.2) %
Noninterest income	1,468	231	1,699	5.4	(46.7)
Securities gains (losses), net	--	--	--	--	--
Total net revenue	5,274	312	5,586	4.3	(44.5)
Noninterest expense	1,614	128	1,742	1.0	(.8)
Net shared services	691	38	729	5.5	(5.0)
Other intangibles	49	--	49	(12.5)	*
Total noninterest expense	2,354	166	2,520	1.9	(54.5)
Income before provision and income taxes	2,920	146	3,066	6.2	(25.9)
Provision for credit losses	248	--	248	(13.3)	--
Income before income taxes	2,672	146	2,818	8.5	(25.9)
Income taxes and taxable-equivalent adjustment	972	53	1,025	8.5	(26.4)
Net income	\$1,700	\$93	\$1,793	8.5 %	(25.6) %

* Not meaningful

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$125	\$127	\$128	\$125	\$118
Noninterest Income					
Credit and debit card revenue	--	--	--	--	--
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	--	--	--	--	--
Trust and investment management fees	317	302	311	294	256
Deposit service charges	1	1	1	1	1
Treasury management fees	3	2	2	2	2
Commercial products revenue	1	--	--	--	1
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	27	26	32	29	28
Securities gains (losses), net	--	--	--	--	--
Other	24	23	23	24	23
Total noninterest income	373	354	369	350	311
Total net revenue	498	481	497	475	429
Noninterest Expense					
Compensation and employee benefits	114	114	121	121	102
Net occupancy and equipment	15	15	15	15	14
Other intangibles	24	20	22	22	15
Net shared services	49	51	47	50	43
Other	49	50	55	51	48
Total noninterest expense	251	250	260	259	222
Income before provision and income taxes	247	231	237	216	207
Provision for Credit Losses	1	--	2	--	3
Income before income taxes	246	231	235	216	204
Income taxes and taxable-equivalent adjustment	90	84	86	79	74
Net income	\$156	\$147	\$149	\$137	\$130
FINANCIAL RATIOS					
Return on average assets	7.49 %	7.47 %	7.97 %	7.45 %	7.61 %
Return on average total equity	25.3	24.9	25.6	23.7	30.8
Net interest margin (taxable-equivalent basis)	8.42	9.11	9.88	9.85	9.05
Efficiency ratio	50.4	52.0	52.3	54.5	51.7

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$2,222	\$1,847	\$1,521	\$1,499	\$1,593
Commercial real estate	680	695	693	677	659
Residential mortgages	467	460	441	445	423
Retail	2,408	2,409	2,422	2,403	2,380
Total loans	5,777	5,411	5,077	5,024	5,055
Other Earning Assets					
Total earning assets	5,893	5,531	5,199	5,148	5,173
Non-earning Assets					
Goodwill	1,466	1,379	1,378	1,375	885
Other intangible assets	467	452	473	495	292
Other non-earning assets	442	447	447	440	431
Total non-earning assets	2,375	2,278	2,298	2,310	1,608
Total assets	8,268	7,809	7,497	7,458	6,781
Deposits					
Noninterest-bearing deposits	4,588	4,020	3,675	3,637	3,914
Interest checking	2,522	2,418	2,386	2,380	2,209
Savings products	5,656	5,595	5,700	5,398	5,912
Time deposits	3,467	3,249	2,874	2,053	2,136
Total deposits	16,233	15,282	14,635	13,468	14,171
Other Interest-bearing Liabilities					
Total liabilities	4,541	4,537	4,145	3,587	3,027
Other Noninterest-bearing Liabilities					
Total liabilities	245	240	219	207	228
Total liabilities	21,019	20,059	18,999	17,262	17,426
Shareholders' Equity	2,451	2,340	2,336	2,343	1,672
NET INTEREST SPREADS					
Total earning assets	1.01 %	1.43 %	2.01 %	2.21 %	1.61 %
Total assets	.19	.46	.80	.98	.82
Total deposits	2.62	2.67	2.71	2.80	2.60
Total liabilities	2.10	2.14	2.15	2.26	2.16
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$--	\$--	\$--	\$--	\$2
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	1	--	2	--	1
Total loans	\$1	--	\$2	--	\$3
Net Charge-off Ratios					
Commercial	-- %	-- %	-- %	-- %	.50 %
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	.16	--	.33	--	.17
Total loans	.07 %	-- %	.16 %	-- %	.24 %
Nonperforming Assets					
Nonperforming loans	\$10	\$11	\$9	\$9	\$6
Other nonperforming assets	--	--	--	--	--
Total nonperforming assets	\$10	\$11	\$9	\$9	\$6

WEALTH MANAGEMENT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
OTHER INFORMATION					
Trust and Investment Management Fees					
Private client	\$106	\$102	\$114	\$102	\$99
FAF Advisors	44	44	44	42	42
Institutional trust & custody	37	40	41	39	30
Corporate trust	87	77	74	74	53
Fund services	42	39	38	37	32
Other	1	--	--	--	--
Total	\$317	\$302	\$311	\$294	\$256
Total Revenue					
Private client	\$179	\$174	\$189	\$178	\$174
FAF Advisors	45	45	45	43	43
Institutional trust & custody	41	42	44	41	32
Corporate trust	142	132	127	125	98
Fund services	46	43	43	41	36
Investment & insurance	41	41	45	43	43
Other	4	4	4	4	3
Total	\$498	\$481	\$497	\$475	\$429
Assets Under Management by Asset Category*					
Equity	\$48,539	\$45,519	\$45,648	\$46,028	\$45,119
Fixed income	47,337	47,357	46,060	48,672	49,101
Money market	50,040	46,455	44,459	36,359	37,385
Other	6,684	6,385	6,666	6,408	6,221
Total	\$152,600	\$145,716	\$142,833	\$137,467	\$137,826

* Amounts reported reflect end of month balances reported on a one month lag.

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$175	\$164	\$156	\$163	\$162
Noninterest Income					
Credit and debit card revenue	210	205	201	181	195
Corporate payment products revenue	141	150	139	127	126
ATM processing services	46	48	47	46	47
Merchant processing services	245	253	253	213	194
Trust and investment management fees	--	--	--	--	--
Deposit service charges	--	--	--	--	--
Treasury management fees	--	--	--	--	--
Commercial products revenue	4	4	3	3	3
Mortgage banking revenue	--	--	--	--	--
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	--	--	--	--	--
Other	16	12	11	20	8
Total noninterest income	662	672	654	590	573
Total net revenue	837	836	810	753	735
Noninterest Expense					
Compensation and employee benefits	95	92	87	85	77
Net occupancy and equipment	19	19	17	18	17
Other intangibles	52	53	51	46	47
Net shared services	77	76	73	75	72
Other	136	125	121	116	138
Total noninterest expense	379	365	349	340	351
Income before provision and income taxes	458	471	461	413	384
Provision for Credit Losses	85	74	65	60	117
Income before income taxes	373	397	396	353	267
Income taxes and taxable-equivalent adjustment	136	144	144	128	97
Net income	\$237	\$253	\$252	\$225	\$170
FINANCIAL RATIOS					
Return on average assets	5.17 %	5.62 %	5.84 %	5.54 %	4.28 %
Return on average total equity	19.8	21.0	21.4	21.0	16.5
Net interest margin (taxable-equivalent basis)	5.14	5.05	5.07	5.54	5.41
Efficiency ratio	45.3	43.7	43.1	45.2	47.8

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$4,021	\$3,880	\$3,758	\$3,535	\$3,747
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	9,342	8,927	8,512	8,321	8,075
Total loans	13,363	12,807	12,270	11,856	11,822
Other Earning Assets					
Total earning assets	142	71	69	67	65
Non-earning Assets					
Goodwill	2,474	2,477	2,463	2,286	2,087
Other intangible assets	1,125	1,157	1,165	1,056	957
Other non-earning assets	1,066	1,338	1,327	1,199	823
Total non-earning assets	4,665	4,972	4,955	4,541	3,867
Total assets	18,170	17,850	17,294	16,464	15,754
Deposits					
Noninterest-bearing deposits	424	334	297	293	246
Interest checking	--	--	--	--	--
Savings products	20	20	19	18	18
Time deposits	3	3	3	3	3
Total deposits	447	357	319	314	267
Other Interest-bearing Liabilities					
Total liabilities	956	941	1,273	1,001	1,237
Other Noninterest-bearing Liabilities					
Total liabilities	1,235	1,589	1,396	1,148	826
Shareholders' Equity					
Total liabilities	4,756	4,782	4,728	4,346	4,091
NET INTEREST SPREADS					
Total earning assets	5.38 %	5.51 %	5.49 %	5.88 %	5.61 %
Total assets	3.34	3.25	3.20	3.67	3.80
Total deposits	4.44	4.45	3.77	3.87	4.46
Total liabilities	(.60)	(1.10)	(.94)	(1.32)	(1.87)
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$10	\$10	\$9	\$10	\$7
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	74	64	57	50	110
Total loans	\$84	\$74	\$66	\$60	\$117
Net Charge-off Ratios					
Commercial	.99 %	1.02 %	.96 %	1.15 %	.74 %
Commercial real estate	--	--	--	--	--
Residential mortgages	--	--	--	--	--
Retail	3.14	2.84	2.69	2.44	5.40
Total loans	2.49 %	2.29 %	2.16 %	2.05 %	3.93 %
Nonperforming Assets					
Nonperforming loans	\$38	\$45	\$46	\$57	\$54
Other nonperforming assets	--	--	--	--	--
Total nonperforming assets	\$38	\$45	\$46	\$57	\$54

PAYMENT SERVICES

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
OTHER INFORMATION					
Total noninterest income					
Retail payment solutions	\$219	\$212	\$207	\$187	\$198
Corporate payment services	144	153	142	129	129
Merchant information systems	252	258	257	228	198
Transaction services	47	49	48	46	48
Total	\$662	\$672	\$654	\$590	\$573
Credit Card Charge Volume (Issuing)					
Retail payment solutions	\$9,956	\$9,439	\$9,473	\$8,599	\$9,207
Corporate payment services	9,505	10,241	7,744	7,298	7,102
Total	\$19,461	\$19,680	\$17,217	\$15,897	\$16,309
Merchant volume (acquiring)	\$56,007	\$56,411	\$56,056	\$49,222	\$43,640
# of merchant transactions	595,776,719	580,538,738	584,126,310	506,597,214	490,003,498
# of merchants	841,587	843,873	836,277	830,531	712,371
# of ATMs driven	40,134	40,510	40,072	38,515	37,471
# of Merchant ATMs	2,747	2,648	2,603	2,617	2,561

TREASURY AND CORPORATE SUPPORT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$(57)	\$(82)	\$(40)	\$10	\$46
Noninterest Income					
Credit and debit card revenue	--	--	--	--	1
Corporate payment products revenue	--	--	--	--	--
ATM processing services	--	--	--	--	--
Merchant processing services	(1)	--	--	--	--
Trust and investment management fees	--	--	--	--	--
Deposit service charges	--	--	--	--	--
Treasury management fees	--	--	--	--	--
Commercial products revenue	(5)	(6)	(7)	(4)	(10)
Mortgage banking revenue	(1)	(1)	(1)	(1)	(1)
Investment products fees and commissions	--	--	--	--	--
Securities gains (losses), net	2	--	1	--	(49)
Other	84	52	48	71	23
Total noninterest income	79	45	41	66	(36)
Total net revenue	22	(37)	1	76	10
Noninterest Expense					
Compensation and employee benefits	210	237	237	250	216
Net occupancy and equipment	29	30	26	29	31
Other intangibles	--	--	--	--	(48)
Net shared services	(456)	(438)	(426)	(446)	(414)
Other	318	228	240	218	197
Total noninterest expense	101	57	77	51	(18)
Income before provision and income taxes	(79)	(94)	(76)	25	28
Provision for Credit Losses	1	1	3	--	1
Income before income taxes	(80)	(95)	(79)	25	27
Income taxes and taxable-equivalent adjustment	(178)	(125)	(87)	(47)	(76)
Net income	\$98	\$30	\$8	\$72	\$103
FINANCIAL RATIOS					
Return on average assets	nm %	nm %	nm %	nm %	nm %
Return on average total equity	nm	nm	nm	nm	nm
Net interest margin (taxable-equivalent basis)	nm	nm	nm	nm	nm
Efficiency ratio	nm	nm	nm	nm	nm

TREASURY AND CORPORATE SUPPORT

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$132	\$130	\$120	\$150	\$150
Commercial real estate	68	63	63	66	74
Residential mortgages	4	5	4	4	4
Retail	41	42	44	46	48
Total loans	245	240	231	266	276
Other Earning Assets	41,219	40,847	41,171	41,272	41,933
Total earning assets	41,464	41,087	41,402	41,538	42,209
Non-earning Assets					
Goodwill	10	1	1	--	--
Other intangible assets	14	--	--	--	1
Other non-earning assets	9,741	8,821	8,905	9,319	9,095
Total non-earning assets	9,765	8,822	8,906	9,319	9,096
Total assets	51,229	49,909	50,308	50,857	51,305
Deposits					
Noninterest-bearing deposits	(46)	(61)	168	227	27
Interest checking	--	3	3	2	3
Savings products	26	27	43	24	22
Time deposits	1,486	2,341	1,651	2,821	1,922
Total deposits	1,466	2,310	1,865	3,074	1,974
Other Interest-bearing Liabilities	52,311	51,247	49,946	50,069	46,583
Other Noninterest-bearing Liabilities	3,075	2,670	2,428	2,685	2,629
Total liabilities	56,852	56,227	54,239	55,828	51,186
Shareholders' Equity	1,629	1,368	1,248	1,520	1,962
NET INTEREST SPREADS					
Total earning assets	nm %	nm %	nm %	nm %	nm %
Total assets	nm	nm	nm	nm	nm
Total deposits	nm	nm	nm	nm	nm
Total liabilities	nm	nm	nm	nm	nm
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$--	\$--	\$--	\$--	\$8
Commercial real estate	--	--	1	--	1
Residential mortgages	1	1	2	--	--
Retail	--	--	(1)	--	(1)
Total loans	\$1	\$1	\$2	\$--	\$8
Net Charge-off Ratios					
Commercial	nm %	nm %	nm %	nm %	nm %
Commercial real estate	nm	nm	nm	nm	nm
Residential mortgages	nm	nm	nm	nm	nm
Retail	nm	nm	nm	nm	nm
Total loans	nm %	nm %	nm %	nm %	nm %
Nonperforming Assets					
Nonperforming loans	\$13	\$1	\$2	\$2	\$1
Other nonperforming assets	2	--	--	--	--
Total nonperforming assets	\$15	\$1	\$2	\$2	\$1

CONSOLIDATED COMPANY

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
INCOME STATEMENT					
Net Interest Income (taxable-equivalent basis)	\$1,695	\$1,673	\$1,697	\$1,725	\$1,785
Noninterest Income					
Credit and debit card revenue	210	206	202	182	197
Corporate payment products revenue	141	150	139	127	126
ATM processing services	60	63	61	59	61
Merchant processing services	244	253	253	213	194
Trust and investment management fees	319	305	314	297	258
Deposit service charges	259	268	264	232	238
Treasury management fees	107	111	116	107	104
Commercial products revenue	104	100	107	104	101
Mortgage banking revenue	25	68	75	24	109
Investment products fees and commissions	36	34	42	38	37
Securities gains (losses), net	11	--	3	--	(49)
Other	213	190	179	231	170
Total noninterest income	1,729	1,748	1,755	1,614	1,546
Total net revenue	3,424	3,421	3,452	3,339	3,331
Noninterest Expense					
Compensation and employee benefits	723	755	750	766	702
Net occupancy and equipment	166	168	161	165	166
Other intangibles	92	89	89	85	81
Net shared services	--	--	--	--	--
Other	631	526	530	484	515
Total noninterest expense	1,612	1,538	1,530	1,500	1,464
Income before provision and income taxes	1,812	1,883	1,922	1,839	1,867
Provision for Credit Losses	169	135	125	115	205
Income before income taxes	1,643	1,748	1,797	1,724	1,662
Income taxes and taxable-equivalent adjustment	449	545	596	571	519
Net income	\$1,194	\$1,203	\$1,201	\$1,153	\$1,143
Net income applicable to common equity	\$1,179	\$1,187	\$1,184	\$1,153	\$1,143
FINANCIAL RATIOS					
Return on average assets	2.18 %	2.23 %	2.27 %	2.23 %	2.18 %
Return on average total equity	22.3	22.8	23.4	23.2	22.6
Return on average common equity	23.2	23.6	24.3	23.3	22.6
Net interest margin (taxable-equivalent basis)	3.56	3.56	3.68	3.80	3.88
Efficiency ratio	47.2	45.0	44.4	44.9	43.3

CONSOLIDATED COMPANY

(Dollars in Millions) (Unaudited)	Three Months Ended				
	December 31, 2006	September 30, 2006	June 30, 2006	March 31, 2006	December 31, 2005
AVERAGE BALANCE SHEET					
Loans					
Commercial	\$46,658	\$46,068	\$45,070	\$43,925	\$43,764
Commercial real estate	28,926	28,701	28,795	28,616	28,563
Residential mortgages	21,235	21,118	20,868	20,987	20,319
Retail	46,867	45,604	44,637	44,251	44,012
Total loans	143,686	141,491	139,370	137,779	136,658
Other Earning Assets	45,974	45,699	45,520	45,322	46,437
Total earning assets	189,660	187,190	184,890	183,101	183,095
Non-earning Assets					
Goodwill	7,460	7,317	7,279	7,097	6,409
Other intangible assets	3,174	3,150	3,146	2,939	2,587
Other non-earning assets	17,146	16,432	17,092	16,888	16,129
Total non-earning assets	27,780	26,899	27,517	26,924	25,125
Total assets	217,440	214,089	212,407	210,025	208,220
Deposits					
Noninterest-bearing deposits	29,020	28,220	28,949	28,837	29,898
Interest checking	24,127	23,595	23,333	23,141	22,473
Savings products	31,606	31,714	32,701	33,067	34,358
Time deposits	36,229	36,446	36,250	35,118	35,602
Total deposits	120,982	119,975	121,233	120,163	122,331
Other Interest-bearing Liabilities	67,507	65,493	63,471	62,585	59,067
Other Noninterest-bearing Liabilities	7,747	7,704	7,147	7,129	6,745
Total liabilities	196,236	193,172	191,851	189,877	188,143
Shareholders' Equity	21,204	20,917	20,556	20,148	20,077
NET INTEREST SPREADS					
Total earning assets	6.79 %	6.74 %	6.58 %	6.40 %	6.18 %
Total assets	5.91	5.88	5.73	5.60	5.42
Total deposits	(2.19)	(2.12)	(1.91)	(1.70)	(1.54)
Total liabilities	(3.12)	(3.08)	(2.80)	(2.52)	(2.23)
CREDIT QUALITY					
Net Charge-offs					
Commercial	\$31	\$21	\$20	\$12	\$22
Commercial real estate	2	--	--	2	(1)
Residential mortgages	12	11	11	7	10
Retail	124	103	94	94	182
Total loans	\$169	\$135	\$125	\$115	\$213
Net Charge-off Ratios					
Commercial	.26 %	.18 %	.18 %	.11 %	.20 %
Commercial real estate	.03	--	--	.03	(.01)
Residential mortgages	.22	.21	.21	.14	.20
Retail	1.05	.90	.84	.86	1.64
Total loans	.47 %	.38 %	.36 %	.34 %	.62 %
Nonperforming Assets					
Nonperforming loans	\$470	\$474	\$450	\$521	\$544
Other nonperforming assets	117	101	100	98	100
Total nonperforming assets	\$587	\$575	\$550	\$619	\$644